Add an appointment to an eReferral in Oscar PRO

This guide walks you through the steps to add a scheduled appointment to an existing eReferral using Oscar PRO.

Step 1: Open the Ocean Custom Form from the appointment

- Schedule an appointment in Oscar PRO as usual for the patient whose Ocean eReferral you want to update.
- From the Day Sheet, click the **OC** (Ocean Custom Form) option next to the patient's name.

Step 2: Update the existing eReferral

- In the Ocean Custom Form, click the Update Referral button.

- Find and select the eReferral you want to add an appointment to.

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Step 3: Add the appointment time

- In the eReferral, scroll down to the **Scheduling** pane.
- Click the appointment time (highlighted in orange) to add it to the referral.

Step 4: Save the updated eReferral

- Click **Save** or **Save & Close** at the bottom right of the screen to update the changes.

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ppointment

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21, 2025   10:00 AM   Medium: In Person at 1795 Willingdon Ave ⌄   ⊝   Anticipated Wait Time to Appointment: ⌄   +

                                                                                                                         💬

d Patient:

ill send an email notification to the referrer and the patient. ✳

                                    ⊗ Decline   Save   Save & Close   Close

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