

Add an appointment to an eReferral in Oscar PRO

This guide walks you through the steps to add a scheduled appointment to an existing eReferral using Oscar PRO.

Step 1: Open the Ocean Custom Form from the appointment

- Schedule an appointment in Oscar PRO as usual for the patient whose Ocean eReferral you want to update.
- From the Day Sheet, click the **OC** (Ocean Custom Form) option next to the patient's name.

Thu, 2025-03-20 > Calendar | All | Today | HELLO DANIYAL NAUMANI Enter L


Month


W DS S Naumani, Daniyal(1) * [not on Schedule]


Time	Appointment
8:00	
8:15	
8:30	
8:45	
9:00	
9:15	
9:30	
9:45	
10:00	Wong, Ling E In B M Rx OC.
10:15	
10:30	
10:45	
11:00	
11:15	
11:30	


Step 2: Update the existing eReferral


- In the Ocean Custom Form, click the Update Referral button.


 **Ocean** **5222**


 Add Forms

 Email Patient

 Settings


 Open Form Queue

 Find Health Service


 Update Referral

eForms for this Patient:

- Find and select the eReferral you want to add an appointment to.




Ling Wong
Ocean Ref #: 5222
Aug 13, 1997 age 27
8577889777
amitoz.brar1@phsa.ca
604-889-8898 (H)
604-889-8898 (B)
604-889-8898 (M)
209
Vand


 Email Patient

Choose a referral from the following list to update its information with this patient's EMR appointment:

Active Referrals
Received

Date Sent	Description	Referrer	Source Site	Provider
Mar 18, 2025 4:11 pm	Gastroenterology	Amitoz Brar	BC PHSA DRO Med Access	BC PHSA DRO Test for C



eForms


Notes

Step 3: Add the appointment time

- In the eReferral, scroll down to the **Scheduling** pane.
- Click the appointment time (highlighted in orange) to add it to the referral.

Priority: **Routine**

Refer To: First Available Appointment

Referral Type: New Referral

Reason for Referral
Symptom Evaluation:
Abdominal Pain

Clinical Warnings: **None**

Patient's Note

Scheduling

Click an option below to update the referral:

Mar 21 2015 10:00 AM

Appointment: Medium: Anticipated Wait Time to Appointment:

☐ Confirmed

Comments for Referrer and Patient:

Any scheduling changes will send an email notification to the referrer and the patient.

Needs review:

Step 4: Save the updated eReferral

- Click **Save** or **Save & Close** at the bottom right of the screen to update the changes.

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Appointment

al

21, 2025 10:00 AM Medium: In Person at 1795 Willingdon Ave Anticipated Wait Time to Appointment:

Send Patient:

Will send an email notification to the referrer and the patient. ✨

Decline Save Save & Close Close