Update a referral form after sending an eReferral using Med Access

This guide shows you how to update the referral form in Ocean after sending an eReferral using Med Access. Updates trigger a notification to the receiver.

Step 1: Open the patient chart in Med Access

1. Log in to Med Access.
2. Click the **Search** icon and search for the patient.

3. Click the patient's name to open their EMR chart.

Basic Patient Search

| Last: | wong | First: | | Chart #: | |

Name	Ins#
Wong, Ling	8577-889-

Step 2: Launch Ocean from the EMR

1. In the patient chart, click the **Launch** icon to open EMR extensions.

Next Gen   Launch   Summary   Search   Family   Help

| Allg | Meds | Profile | Labs | Invest | Consults | Imm | Appt |

Filter   Print   Help

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2. Find the **Ocean** extension and click **View Patient**. [First activity the user should do.]
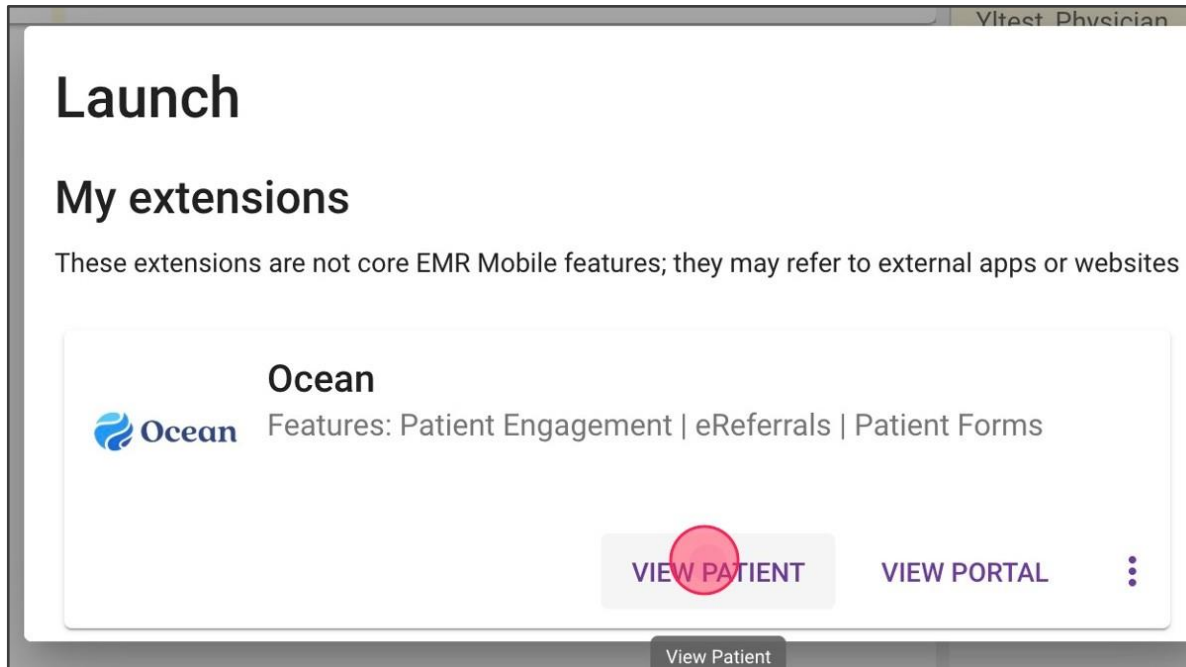
Step 3: Open and edit the referral form

1. Find the eReferral you want to update and click on it.

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2. Click the **pencil icon** next to the **Referral** section in the **Referral Form Summary**.

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Step 4: Update and save the form

1. Make your changes to the referral form.
2. Click the **OK** button in the top-right corner to save your updates.

Edit eReferral

✖ Cancel   ✔ OK   MRN:

s-2025-03-21.pd

Name and Pronouns (if different than above)
Name Used: [   ]
Pronouns Used: He/Him She/Her They/Them Other (Specify)   Pro)

Referral Information

Referral Priority: Routine **Urgent** Emergent
Describe Reason for Urgency:
This is urgent

Refer To: **First Available Appointment** Specific Specialist

Referral Type: **New Referral** Prior Visit to Gastroenterologist / Endoscopist Other (Specify)

Reason for Referral

Select all that apply *

Symptom Evaluation:

Abdominal Pain

Recommended Investigations: CBC, Ferritin, ALT, Alk Phos, Bilirubin, CRP, Lipase, Creatinine
Consider: Abdominal U/S or CT, anti-tTG   Abdominal Pain Care Pathway

Note

- Ocean will automatically notify the referral receiver that the form was updated.