

Update a referral form after sending an eReferral using Med Access

This guide shows you how to update the referral form in Ocean after sending an eReferral using Med Access. Updates trigger a notification to the receiver.

Step 1: Open the patient chart in Med Access

1. Log in to Med Access.
2. Click the **Search** icon and search for the patient.

PROVINCIAL HEALTH SERVICES AUTHORITY | Naumani, Daniyal

EMR Messenger

- Med Access: New Templates available for BC – March 2025
- Med Access: New Templates available for BC – February 2025
- Med Access: New Templates available for BC – January 2025
- Med Access: New Templates available for Alberta – January 2025
- Med Access: New Templates available for BC – December 2024
- Med Access: New Templates available for BC – November 2024

Appointments: Tue Mar 25, 2025 - Daniyal Naumani


March 2025 [AM|PM] Days 1 Provider or Resource Naumani, Daniyal

| Time | Patient | Primary # Chart # | Type | Concern Resource |
|-------|---------|-------------------|------|------------------|
| 12:00 | | | | |
| 12:15 | | | | |
| 12:30 | | | | |
| 12:45 | | | | |
| 01:00 | | | | |
| 01:15 | | | | |
| 01:30 | | | | |

3. Click the patient's name to open their EMR chart.







Basic Patient Search

Last: First: Chart #:




| Name | Ins# |
|---|-----------|
|  Wong, Ling | 8577-889- |



Step 2: Launch Ocean from the EMR

1. In the patient chart, click the **Launch** icon to open EMR extensions.

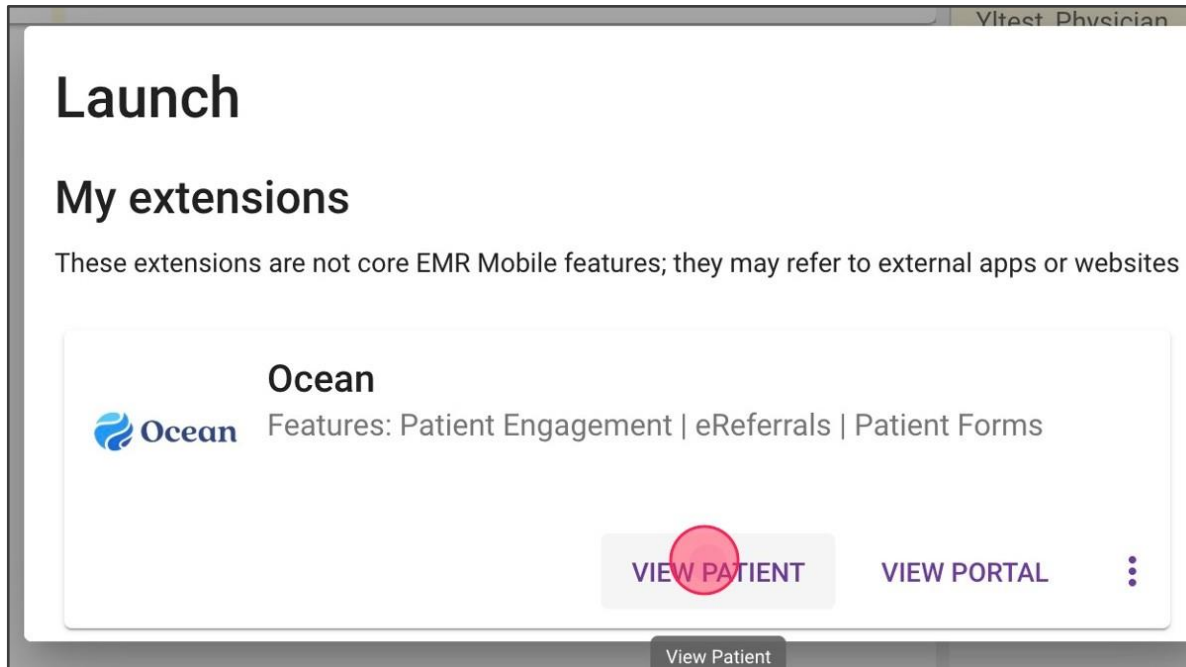
     

Allg **Meds** **Profile** **Labs** **Invest** **Consults** **Imm** **Appt**


 

2. Find the **Ocean** extension and click **View Patient**. [First activity the user should do.]




Step 3: Open and edit the referral form

1. Find the eReferral you want to update and click on it.



Ling Wong
Ocean Ref #: 2119

Aug 13, 1997 age 27
8577889888
amitoz.brar1@phsa.ca

604-889-8898 (H)
604-889-8898 (B)
604-889-8898 (M)
 Reminder Sent


email Patient

Active Referrals

Received


| Date Sent | Description | Referrer | Source |
|-----------------------|------------------------|--------------------|--------|
| Mar 21, 2025 3:36 pm | Allergy and Immunology | Amitoz Brar | BC |
| Mar 20, 2025 11:40 am | Gastroenterology | Dr. Daniyal Nauman | BC |

Sent




| Date Sent | Description | Referrer | Source |
|-----------------------|------------------|--------------------|--------|
| Mar 21, 2025 12:37 am | Gastroenterology | Dr. Daniyal Nauman | BC D |

- Click the **pencil icon** next to the **Referral** section in the **Referral Form Summary**.




Ling Wong
604-889-8898 (H)
604-889-8898 (B)
604-889-8898 (M)

Copy of referral and status updates to: 

Gastroenterology - Test eReferral

20250320212804_LingWong-

To: BC PHSA DRO Test for Oscar Pro



Referral Form Summary

Referral Information

Priority: **Routine**

Refer To: First Available Appointment

Referral Type: New Referral

Reason for Referral

Symptom Evaluation:
Abdominal Pain
GI Bleed - Upper

Clinical Warnings: **None**

Patient Summary

Current Problem List: test

Step 4: Update and save the form

1. Make your changes to the referral form.
2. Click the **OK** button in the top-right corner to save your updates.

The screenshot shows the 'Edit eReferral' form with the following sections:

- Cancel** button (top left) and **OK** button (top right, highlighted with a red circle).
- Name and Pronouns (if different than above)**:
 - Name Used: [Text Field]
 - Pronouns Used:
- Referral Information**:
 - Referral Priority:
 - Describe Reason for Urgency: [Text Field with "This is urgent" and a green 'G' icon]
 - Refer To:
 - Referral Type:
- Reason for Referral**:
 - Select all that apply *
 - Symptom Evaluation:
 - Recommended Investigations: CBC, Ferritin, ALT, Alk Phos, Bilirubin, CRP, Lipase, Creatinine
 - Consider: Abdominal U/S or CT, anti-tTG
 - Abdominal Pain Care Pathway (link)

Note

- Ocean will automatically notify the referral receiver that the form was updated.